RETIREMENT DIVISION TEL: (802) 828-2305



UNCLAIMED PROPERTY DIVISION TEL: (802) 828-2407

> ACCOUNTING DIVISION TEL: (802) 828-2301

VT Saves Advisory Board Agenda

September 23, 2024 | 1:00-3:00 Meeting will take place virtually

Microsoft Teams

Click here to join the meeting

Meeting ID: 221 919 446 791

Passcode: SUhcdh

Or call in (audio only)

+1 802-828-7667,,514691094# United States, Montpelier

Phone conference ID: 514 691 094#

1. 1:00 p.m. Approval of June 18, 2024 minutes **Program Updates** 2. 1:05 p.m. Partnership updates • Project timeline Website VT Saves Rule 3. 1:30 p.m. • Comments to proposed rule Final rule filing and next steps Pilot Project 4. 1:50 p.m. • Vestwell presentation Board discussion Outreach & Marketing 5. 2:15 p.m. Digital ad campaign Vermont Language Justice Project Event sponsorship Board discussion on opportunities for outreach, marketing, and events **Public Comment** 6. 2:50 p.m. Adjourn 7. 3:00 p.m.